

**UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS**

MASSACHUSETTS MUTUAL LIFE
INSURANCE COMPANY,

Plaintiff,

v.

No. 3:11-cv-30285-MAP

MERRILL LYNCH, PIERCE, FENNER &
SMITH INC.; DEUTSCHE BANK
SECURITIES INC.; GOLDMAN, SACHS &
CO., INC.; J.P. MORGAN SECURITIES
LLC; and RBS SECURITIES INC.,

Defendants.

**CORPORATE DISCLOSURE STATEMENT OF
DEFENDANT MERRILL LYNCH, PIERCE, FENNER & SMITH INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7.3(A) of the Local Rules of the United States District Court for the District of Massachusetts, Defendant Merrill Lynch, Pierce, Fenner & Smith Inc., by and through its attorneys, Wilmer Cutler Pickering Hale and Dorr LLP, hereby states:

Defendant Merrill Lynch, Pierce, Fenner & Smith Inc. is wholly-owned indirect subsidiary of Bank of America Corporation. Bank of America Corporation is a publicly held corporation whose shares are traded on the New York Stock Exchange. Bank of America Corporation has no parent, and no publicly held corporation owns 10% or more of Bank of America Corporation's stock.

Dated: February 2, 2012

WILMER CUTLER PICKERING HALE
AND DORR LLP

/s/ Brian J. Boyle Jr.
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CERTIFICATE OF SERVICE

I hereby certify that this document filed through the ECF system will be sent electronically to the registered participants as identified in the Notice of Electronic Filing on February 2, 2012.

/s/ Brian J. Boyle Jr. _____
Brian J. Boyle Jr.